

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

United States Courts  
Southern District of Texas  
FILED

JUN 18 2003

BC

Michael N. Milby, Clerk

In re ENRON CORPORATION SECURITIES )  
LITIGATION )

\_\_\_\_\_  
This Document Relates To: )

MARK NEWBY, *et al.*, individually and on )  
behalf of all others similarly situated, )

Plaintiffs, )

vs. )

ENRON CORP., *et al.* )

Defendants. )

Civil Action No. H-01-3624  
(Consolidated)

\_\_\_\_\_  
THE REGENTS OF THE UNIVERSITY OF )  
CALIFORNIA, *et al.*, individually and on )  
behalf of all others similarly situated, )  
Plaintiffs, )

vs. )

KENNETH L. LAY, *et al.* )

Defendants. )

**AFFIDAVIT OF HUGH R. WHITING**

STATE OF TEXAS )

COUNTY OF HARRIS )

I, Hugh R. Whiting, declare as follows:

1. I am an attorney duly licensed to practice before all of the courts of the State of  
Texas. I am a partner with the law firm of Jones Day.

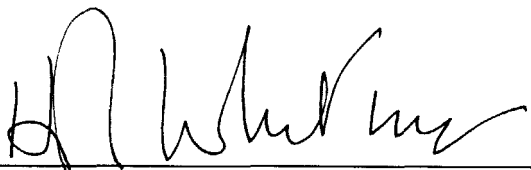
1527



2. Attached are true and correct copies of the following exhibits:

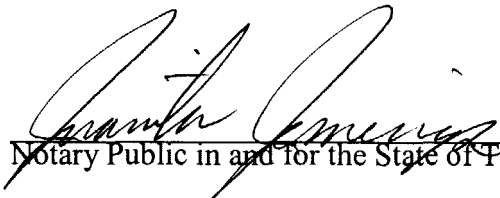
<u>Document</u>	<u>Exhibit</u>
Prospectus for May 19, 1999 offering 7.375% Enron Notes	A
Prospectus for June 1, 2000 offering of 7.875% Enron Notes	B
Equity Research Analyst Report, dated October 24, 2001	C
ISDA Master Agreement (between Lehman Brothers Finance S.A. and Enron Corp.), dated November 14, 2000	D
Transaction Confirmation, dated November 14, 2000	E
Agreement (between Lehman Brothers Finance S.A. and Enron Corp.), dated November 1, 2001	F
Offering Memorandum for 8% Enron Credit Linked Notes, dated August 17, 2000	G
Offering Memorandum for 7.797% and 6.375% Senior Secured Notes Issued by Osprey Trust and Osprey I, Inc., dated September 28, 2000	H

3. I declare under penalty of perjury under the laws of the United States of America  
that the foregoing is true and correct.

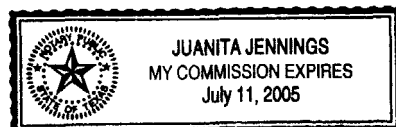
  
\_\_\_\_\_  
Hugh R. Whiting

Subscribed and sworn to before me the above Hugh R. Whiting on this 18th day of June  
2003.

My commission expires:

  
\_\_\_\_\_  
Notary Public in and for the State of Texas

DLI-5773069v1





The Exhibit(s) May  
Be Viewed in the  
Office of the Clerk